

FAFSA CHECKLIST

1 Identify your Contributors.

These are the people who must fill out a section of the FAFSA for it to be considered complete. If you're married, your spouse is a Contributor. If you're a dependent student, which parent(s) you list on the form depends on their marital status and how they file their taxes.

- ➔ **Parents are married and filed joint 2023 tax returns:** Only one parent needs to complete the FAFSA as a Contributor.
- ➔ **Parents are married and filed separate 2023 tax returns:** Each parent is a Contributor and must complete their section of the FAFSA for it to be considered complete.
- ➔ **Contributor parent is remarried:** Your step parent is also considered a Contributor and must fill out their section of your FAFSA for it to be considered complete.
- ➔ **Parents are divorced, separated, or never married:** The parent who provides the most financial support should complete the FAFSA as a Contributor.

2 You and your Contributors all need your own FSA ID to complete the FAFSA.

You should do that ASAP at <https://studentaid.gov>. Click on "Create an Account" to get started. Write down your FSA ID and password when you receive it. Make sure you secure this information in a safe place. It can be a hassle to retrieve it if you forget.



3 Be sure you have the following information for when it's time to list your Contributors on the FAFSA:

- ✓ Legal name (from their Social Security Card)
- ✓ Date of birth
- ✓ Social Security Number (SSN) if they have one (if they don't have a SSN, you'll be asked to provide their mailing address instead)
- ✓ Email address

4 Also be sure to have the following information ready:

- ✓ 2023 Federal Income Tax Returns for you and your Contributors
- ✓ Current bank statements
- ✓ If you're not a U.S. citizen, you will also need your U.S. Permanent Resident Card (Form I-151 or I-551C) or Arrival-Departure Record (I-94) with an eligible status

5 The FAFSA for 2025-2026 opens December 1

Complete your FAFSA early to receive a full financial aid package from the schools you've been accepted too. Don't forget to list Russell Sage's School Code: 002810 so we receive your information.

